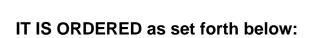
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Date: August 31, 2018

Jag M. Sifer

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE: : CHAPTER 11

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AMERICAN UNDERWRITING : CASE NO. 18-58406-SMS

SERVICES, LLC,

:

Debtor. :

ORDER APPROVING EMPLOYMENT OF ACCOUNTANTS, SUBJECT TO OBJECTION

On August 24, 2018, S. Gregory Hays, the Chapter 7 Trustee in the above-styled case (the "**Trustee**"), filed an application for approval of employment of Hays Financial Consulting, LLC ("**Firm**") as accountants for Trustee [Doc. No. 122]. It appears that Firm is qualified to represent Trustee in this case and that they represent no interest adverse to the Debtor or Debtor's estate in the matters upon which they are to be engaged, and that their employment is necessary and is in the best interests of the estate; accordingly, it is hereby

ORDERED that pursuant to 11 U.S.C. § 327 and Bankruptcy Rule 2014, Trustee is hereby authorized to employ Hays Financial Consulting, LLC as accountants to Trustee in this case for the purposes and terms specified in the Application For Approval of Employment of Hays Financial Consulting, LLC as Accountants for the Trustee for reasonable compensation and reimbursement of expenses as the Court may award under applicable law after notice and hearing based upon an application to be filed in the case as of July 27, 2018, the Chapter 7 conversion date. No payments or reimbursement of expenses shall be made to Firm without Court approval pursuant to applicable law.

ORDERED that this Order is entered subject to written objection of the U.S. Trustee or any other party in interest within twenty-one (21) days from the date of entry of this Order. Any objection to this Order shall be served on the United States Trustee, Trustee, and proposed accountants for Trustee. If an objection is timely filed, then Trustee shall schedule a hearing on the Application and such objection pursuant to the Court's open Calendar Procedures, and shall provide notice of such hearing to the United States Trustee and the objecting party.

[END OF DOCUMENT]

Draft order prepared and presented by:

/s/ S. Gregory Hays

S. Gregory Hays

Chapter 7 Trustee

Hays Financial Consulting, LLC 2964 Peachtree Street, NW Suite 555 Atlanta, Georgia 30305 (404) 926-0060

Identification of parties to be served:

Office of the U.S. Trustee 362 Richard B. Russell Bldg. 75 Ted Turner Drive, SW Atlanta, GA 30303

S. Gregory Hays Hays Financial Consulting, LLC 2964 Peachtree Road, NW Suite 555 Atlanta, GA 30305

Benjamin S. Klehr Small Herrin, LLP Suite 200, Two Paces West 2727 Paces Ferry Road Atlanta, GA 30339

American Underwriting Services, LLC 1255 Roberts Blvd Suite 102 Kennesaw, GA 30144